

Greylock Peak Investments, LLC

Solicitor's Disclosure Document

From: Greylock Peak Investments, LLC, a subsidiary of Wealthion ("Solicitor")

U.S. residents solicited to utilize the advisory services of an investment advisor (the/an "Advisor") that is registered with the U.S. Securities and Exchange Commission under Section 203 of the Investment Advisers Act of 1940 ("Advisers Act"), are hereby provided the information below as required under Rule 206(4)-1 of the Advisers Act. Non-U.S. residents solicited to use an Advisor will be provided all information required by the applicable laws, rules and regulations of the jurisdiction in which they reside.

- The Solicitor and Advisor have entered into a written agreement whereby the Solicitor has undertaken to contact those persons and organizations whom it believes may wish to utilize the investment advisory services of Advisor, and to recommend to such persons that they entertain a proposal for such services by Advisor. In return for the Solicitor's services under this agreement, Advisor has agreed to compensate the Solicitor with a cash referral fee based upon a percentage of the investment advisory fees actually received from the clients who have been referred to Advisor by the Solicitor and who subsequently become clients of Advisor. The agreement provides that the Solicitor will receive a portion of the advisory fee, up to 35%, for so long as Advisor continues to manage the portfolio(s) or other assets of the client.
- **There is no differential between the amount or level of investment advisory fees which Advisor will charge for managing your account in excess of that which it would customarily charge for managing any other new client with similar assets** and which was not referred to Advisor by the Solicitor. No person or organization solicited by the Solicitor on behalf of Advisor who subsequently becomes a client of Advisor will be charged for the solicitation activities of the Solicitor. All referral fees paid to the Solicitor represent a portion of the fees actually charged by Advisor for investment advisory services on behalf of the client.
- The Solicitor will assist Advisor in developing client relationships, and where appropriate maintain continuing contact with the clients so introduced to ensure that the clients are fully satisfied with their relationship with Advisor and with the investment advisory services received from Advisor.
- The Solicitor is not an officer, director or other employee of Advisor and does not render any investment advice on behalf of Advisor. The Solicitor's services to Advisor consist solely of referrals of prospective clients and related activities pursuant to the agreement described above. The Solicitor is not authorized to act in any way on behalf of Advisor except in connection with his/her solicitation activities and is not authorized to enter into any agreement or undertaking on behalf of Advisor with any person(s) or organization(s).

Acknowledgment of Receipt:

By submitting a request to Solicitor for introduction to an Advisor, a (i) U.S. resident hereby acknowledges receipt of all documents required to be delivered to it under applicable U.S. laws, rules and regulations, and (ii) a non-U.S. resident hereby acknowledges receipt of all documents required to be delivered to it under the applicable laws, rules and regulations of the jurisdiction in which it resides. Client also understands that by signing this document it is not entering into any agreement for investment advisory services with Advisor. Such services are available only pursuant to a separate written agreement between Advisor and the client. In addition, by signing this document client expressly acknowledges and consents to the delivery by Solicitor to an Advisor of certain of its personally identifiable information to enable such Advisor to contact client.